

The following was issued on March 21, 2022.

ZeroFox, Inc.'s LinkedIn Page:

ZeroFox Founder and CEO James Foster spoke with Cory Johnson on The Drill Down podcast – Listen in as Foster shares a little bit about ZeroFox's history, where we're going, and how #cybersecurity is changing.
<https://lnkd.in/e4MAbYtK>
#ExternalCybersecurity #Intelligence

ZeroFox, Inc.'s Twitter:

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<https://t.co/LKpp2q1owy>
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ZeroFox, Inc.'s Facebook:

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[https://l.facebook.com/l.php?u=https%3A%2F%2Fpodcasts.apple.com%2Fus%2Fpodcast%2Fep-147-zerofox-ceo-james-foster-lnfa-bumble-trean-insurance%2Fid1564993923%3Fi%3D1000553748867%26fbclid%3DIwAR2rqEEl4nckn8vE0WwTSQ6QyBwikRZH4FOi_YpR28TEL5c9gkhNsj-SuCs&h=AT2lSxJyJnYO9sc5KuFMSDNkFKgZQ_OBrzl8lpyjBN_rlr9kcnwiQApLsB6VDxcuXybl8a8q9rfncAnFLPxONhx7VYcjJu-WbGZ0NEH-5eaR2VI6vdaip9jSJwR8h6tzxg&__tn__=-UK-R&c\[0\]=AT12McG_xPgT3yYqG1qA8AcEODCqZsG8I9RsVvPnJ4iJXij3KU0eBBzw5ZSGGF_km8nQBCm__f1mftfUzm0VrWg0wEN7d69ylRbfKSSbeKRiH77RhS8U-CYdShH0tm9PW7tOwjYk7rOlqHfvjXWTabTa57nFxYPCaxlEkfAMLBRFqI0OWH6K](https://l.facebook.com/l.php?u=https%3A%2F%2Fpodcasts.apple.com%2Fus%2Fpodcast%2Fep-147-zerofox-ceo-james-foster-lnfa-bumble-trean-insurance%2Fid1564993923%3Fi%3D1000553748867%26fbclid%3DIwAR2rqEEl4nckn8vE0WwTSQ6QyBwikRZH4FOi_YpR28TEL5c9gkhNsj-SuCs&h=AT2lSxJyJnYO9sc5KuFMSDNkFKgZQ_OBrzl8lpyjBN_rlr9kcnwiQApLsB6VDxcuXybl8a8q9rfncAnFLPxONhx7VYcjJu-WbGZ0NEH-5eaR2VI6vdaip9jSJwR8h6tzxg&__tn__=-UK-R&c[0]=AT12McG_xPgT3yYqG1qA8AcEODCqZsG8I9RsVvPnJ4iJXij3KU0eBBzw5ZSGGF_km8nQBCm__f1mftfUzm0VrWg0wEN7d69ylRbfKSSbeKRiH77RhS8U-CYdShH0tm9PW7tOwjYk7rOlqHfvjXWTabTa57nFxYPCaxlEkfAMLBRFqI0OWH6K)
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Graphic:



Forward-Looking Statements

Certain statements in this communication are “forward-looking statements” within the meaning of the “safe harbor” provisions of the United States Private Securities Litigation Reform Act of 1995. When used in this report, words such as “may”, “should”, “expect”, “intend”, “will”, “estimate”, “anticipate”, “believe”, “predict”, “potential” or “continue”, or variations of these words or similar expressions (or the negative versions of such words or expressions) are intended to identify forward-looking statements.

These forward-looking statements and factors that may cause actual results to differ materially from current expectations include, but are not limited to: the inability of the parties to complete the transactions contemplated by the definitive agreement relating to the business combination and other transactions that will result in ZeroFox, Inc. (“ZeroFox”) becoming a publicly traded company as ZeroFox Holdings, Inc. (the “Business Combination”); the outcome of any legal proceedings that may be instituted against L&F Acquisition Corp. (“LNFA”), the combined company or others following the announcement of the Business Combination and any definitive agreements with respect thereto; the inability to complete the Business Combination due to the failure to obtain approval of the shareholders of LNFA, to obtain financing to complete the Business Combination or to satisfy other conditions to closing; changes to the proposed structure of the Business Combination that may be required or appropriate as a result of applicable laws or regulations or as a condition to obtaining regulatory approval of the Business Combination; the ability to meet stock exchange listing standards following the consummation of the Business Combination; the risk that the Business Combination disrupts current plans and operations of LNFA, ZeroFox, ID Experts Holdings, Inc. (“IDX”) or the combined company as a result of the announcement and consummation of the Business Combination; the ability to recognize the anticipated benefits of the Business Combination, which may be affected by, among other things, competition, the ability of the combined company to grow and manage growth profitably, maintain relationships with customers and suppliers and retain its management and key employees; costs related to the Business Combination; changes in applicable laws or regulations; the possibility that LNFA, ZeroFox, IDX or the combined company may be adversely affected by other economic, business, and/or competitive factors; LNFA’s, ZeroFox’s or IDX’s estimates of expenses and profitability; expectations with respect to future operating and financial performance and growth, including the timing of the completion of the proposed Business Combination; ZeroFox’s and IDX’s ability to execute on their business plans and strategy; the ability to meet the listing standards of the listing exchange on which the combined company will be listed following the consummation of the transactions completed by the Business Combination; and other risks and uncertainties described from time to time in filings with the U.S. Securities and Exchange Commission (the “SEC”).

You should carefully consider the foregoing factors and the other risks and uncertainties described in the “Risk Factors” section of LNFA’s registration statement on Form S-4 (File No. 333-262570) filed in connection with the Business Combination, and other documents filed by LNFA from time to time with the SEC.

Readers are cautioned not to place undue reliance upon any forward-looking statements, which only speak as of the date made. LNFA, ZeroFox and IDX expressly disclaim any obligations or undertaking to release publicly any updates or revisions to any forward-looking statements contained herein to reflect any change in the expectations of LNFA, ZeroFox or IDX with respect thereto or any change in events, conditions or circumstances on which any statement is based.

Additional Information about the Business Combination and Where to Find It

LNFA has filed with the SEC a Registration Statement on Form S-4 (as amended, the “Registration Statement”), which includes a preliminary proxy statement/prospectus of LNFA, which will be both the proxy statement to be distributed to holders of LNFA’s ordinary shares in connection with the solicitation of proxies for the vote by LNFA’s shareholders with respect to the proposed Business Combination and related matters as may be described in the Registration Statement, as well as the prospectus relating to the offer and sale of the securities to be issued in the Business Combination. After the Registration Statement is declared effective, LNFA will mail a definitive proxy statement/prospectus and other relevant documents to its shareholders. LNFA’s shareholders and other interested persons are advised to read, when available, the preliminary proxy statement/prospectus, and amendments thereto, and definitive proxy statement/prospectus in connection with LNFA’s solicitation of proxies for its shareholders’ meeting to be held to approve the Business Combination and related matters, because the proxy statement/prospectus will contain important information about LNFA, ZeroFox and IDX and the proposed Business Combination.

The definitive proxy statement/prospectus will be mailed to shareholders of LNFA as of a record date to be established for voting on the proposed Business Combination and related matters. Shareholders may obtain copies of the proxy statement/prospectus, when available, without charge, at the SEC’s website at sec.report or by directing a request to: L&F Acquisition Corp., 150 North Riverside Plaza, Suite 5200, Chicago, Illinois 60606.

No Offer or Solicitation

This communication is for informational purposes only, and is not intended to and shall not constitute an offer to sell or the solicitation of an offer to sell or the solicitation of an offer to buy or subscribe for any securities or a solicitation of any vote of approval, nor shall there be any sale, issuance or transfer of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No offer of securities shall be made except by means of a prospectus meeting the requirements of Section 10 of the Securities Act of 1933, as amended, and otherwise in accordance with applicable law.

Participants in Solicitation

This communication is not a solicitation of a proxy from any investor or securityholder. However, LNFA, ZeroFox, IDX, JAR Sponsor, LLC and certain of their respective directors and executive officers may be deemed to be participants in the solicitation of proxies from LNFA’s stockholders in connection with the Business Combination under the rules of the SEC. Information regarding LNFA directors and executive officers may be found in the Registration Statement, including amendments thereto, and other reports which are filed with the SEC. These documents can be obtained free of charge from the sources indicated above.