# **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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**Under the Securities Exchange Act of 1934** (Amendment No. 1)\*

# ZeroFox Holdings Inc. (Name of Issuer)

Common Stock, par value \$0.0001 per share (Title of Class of Securities)

> 98955G103 (CUSIP Number)

December 31, 2022 (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed: ☐ Rule 13d–1(b) ⊠ Rule 13d–1(c)  $\square$  Rule 13d–1(d)

The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(1)	Names of reporting persons				
	Sculptor Capital LP				
(2)	Check to (a) □	the app (b)	ropriate box if a member of a group (see instructions)		
(3)	SEC us	e only			
(4)		•	place of organization		
	Delawa				
		(5)	Sole voting power		
Nur	nber of		0		
	nares eficially	(6)	Shared voting power		
	ned by		0		
	each orting	(7)	Sole dispositive power		
	erson		0		
V	vith:	(8)	Shared dispositive power		
			0		
(9)	Aggreg	ate amo	ount beneficially owned by each reporting person		
	0				
(10)	Check if the aggregate amount in Row (9) excludes certain shares (see instructions)				
(11)	Percent of class represented by amount in Row (9)				
	0.00%				
(12)	Type of	report	ing person (see instructions)		
	IA				

(1)	Names of reporting persons				
	Sculptor Capital II LP				
(2)	Check (a) □	the app (b)	ropriate box if a member of a group (see instructions)		
(3)	SEC us	-			
(4)	Citizen	ship or	place of organization		
	Delawa				
		(5)	Sole voting power		
Nun	nber of		0		
	nares eficially	(6)	Shared voting power		
owi	ned by		0		
	each orting	(7)	Sole dispositive power		
	erson		0		
V	vith:	(8)	Shared dispositive power		
			0		
(9)	Aggreg	ate am	ount beneficially owned by each reporting person		
	0				
(10)	Check if the aggregate amount in Row (9) excludes certain shares (see instructions)				
(11)	Percent of class represented by amount in Row (9)				
	0.00%				
(12)	Type of	f report	ing person (see instructions)		
	IA				

(1)	Names of reporting persons				
	Sculptor Capital Holding Corp.				
(2)	Check (a) □	the app (b)	ropriate box if a member of a group (see instructions)		
(3)	SEC us	-			
(4)	Citizen	ship or	place of organization		
	Delawa				
		(5)	Sole voting power		
Nur	nber of		0		
	nares eficially	(6)	Shared voting power		
ow	ned by		0		
	each orting	(7)	Sole dispositive power		
	erson		0		
V	vith:	(8)	Shared dispositive power		
			0		
(9)	Aggreg	ate am	ount beneficially owned by each reporting person		
	0				
(10)	Check if the aggregate amount in Row (9) excludes certain shares (see instructions)				
(11)	Percent of class represented by amount in Row (9)				
	0.00%				
(12)	Type of	f report	ing person (see instructions)		
	CO				

(1)	Names of reporting persons					
		Sculptor Capital Holding II LLC				
(2)	Check (a) □	the app (b)	ropriate box if a member of a group (see instructions)			
(3)	SEC us					
(4)		•	place of organization			
	Delawa					
		(5)	Sole voting power			
Nur	nber of		0			
	nares eficially	(6)	Shared voting power			
ow	ned by		0			
	each orting	(7)	Sole dispositive power			
	erson		0			
V	vith:	(8)	Shared dispositive power			
			0			
(9)	(9) Aggregate amount beneficially owned by each reporting person		ount beneficially owned by each reporting person			
	0					
(10)	Check if the aggregate amount in Row (9) excludes certain shares (see instructions)					
(11)	Percent of class represented by amount in Row (9)					
	0.00%					
(12)	Type of	f report	ing person (see instructions)			
		-				
	CO					

(1)	Names	of reno	orting persons		
(1)	rumes of reporting persons				
	Sculptor Capital Management, Inc.				
(2)			ropriate box if a member of a group (see instructions)		
	(a) 🗆	(b)			
(2)	SEC use only				
(3)	SEC us	se only			
(4)	Citizen	ship or	place of organization		
	Delawa				
		(5)	Sole voting power		
Non	nber of		0		
	nares	(6)	Shared voting power		
	eficially				
ow	ned by		0		
	each	(7)	Sole dispositive power		
reporting person			0		
	vith:	(8)	Shared dispositive power		
		(0)	Shared dispositive power		
			0		
(9)	Aggreg	ate am	ount beneficially owned by each reporting person		
	0				
(10)					
(10)	Check if the aggregate amount in Now (7) excludes certain shares (see instructions)				
(11)	Percent of class represented by amount in Row (9)				
	0.000/				
(12)	0.00%				
(12)	Type of	report	ing person (see instructions)		
	CO				

(1)	Names of reporting persons			
	Sculptor Master Fund, Ltd.			
(2)			ropriate box if a member of a group (see instructions)	
	(a) 🗆	(b)		
(3)	SEC us	se only		
(4)	Citizen	ship or	place of organization	
	Cayma			
Nur	nber of	(5)	Sole voting power	
sł	nares eficially	(6)	Shared voting power	
	ned by		0	
rep	each orting	(7)	Sole dispositive power	
	erson vith:	(8)	Shared dispositive power	
			0	
(9)	Aggregate amount beneficially owned by each reporting person			
	0			
(10)	Check if the aggregate amount in Row (9) excludes certain shares (see instructions)			
(11)	Percent of class represented by amount in Row (9)			
	0.00%			
(12)	Type o	f report	ing person (see instructions)	
	CO			

(1)	Names of reporting persons		
	Sculpt	or Spec	cial Funding, LP
(2)			ropriate box if a member of a group (see instructions)
	(a) 🗆	(b)	
(3)	SEC us	se only	
(4)	Citizen	ship or	place of organization
	Cayma	an Islar	nds
		(5)	Sole voting power
	nber of ares	(6)	Shared voting power
bene	eficially	. ,	
	ned by each	(7)	
rep	orting	(7)	Sole dispositive power
	erson vith:	(8)	Shared dispositive power
			0
(9)	Aggreg	gate am	ount beneficially owned by each reporting person
(10)	Check if the aggregate amount in Row (9) excludes certain shares (see instructions)		
(11)	Percent of class represented by amount in Row (9)		
	0.00%		
(12)	Type of	f report	ing person (see instructions)
	CO		

(1)	Names of reporting persons			
	Sculptor Credit Opportunities Master Fund, Ltd.			
(2)		the app	ropriate box if a member of a group (see instructions)	
	(a) 🗆	(b)		
(3)	SEC us	se only		
(4)	Citizen	ship or	place of organization	
	Cayma	an Islar	nds	
		(5)	Sole voting power	
	nber of lares	(6)	Shared voting power	
	ficially	(0)		
owi	ned by		0	
	ach orting	(7)	Sole dispositive power	
	erson	(8)	Shared dispositive power	
	vith:	(6)	Shared dispositive power	
0		0		
(9)	Aggreg	gate am	ount beneficially owned by each reporting person	
	0			
(10)			ggregate amount in Row (9) excludes certain shares (see instructions)	
(11)	Percent of class represented by amount in Row (9)			
	0.00%			
(12)	Type o	f report	ing person (see instructions)	
	СО			

(1)	Names of reporting persons			
	Sculptor SC II LP			
(2)			ropriate box if a member of a group (see instructions)	
	(a) 🗆	(b)		
(3)	SEC us	se only		
(4)	Citizen	ship or	place of organization	
	Delawa	are		
Nur	nber of	(5)	Sole voting power	
sł	nares eficially	(6)	Shared voting power	
	ned by		0	
	each orting	(7)	Sole dispositive power	
	erson vith:	(8)	Shared dispositive power	
			0	
(9)	Aggregate amount beneficially owned by each reporting person			
	0			
(10)	Check if the aggregate amount in Row (9) excludes certain shares (see instructions)			
(11)	Percent of class represented by amount in Row (9)			
	0.00%			
(12)	Type o	f report	ing person (see instructions)	
	СО			

- Sculptor Capital LP ("Sculptor"), a Delaware limited partnership, is the principal investment manager to a number of private funds and discretionary accounts (collectively, the "Accounts").
- Sculptor Capital II LP ("Sculptor-II"), a Delaware limited partnership that is wholly owned by Sculptor, also serves as the investment manager to certain of the Accounts. The Common Stock reported in this Schedule 13G are held in the Accounts managed by Sculptor and Sculptor-II.
- <u>Sculptor Capital Holding Corporation ("SCHC")</u>, a Delaware corporation, serves as the general partner of Sculptor.
- Sculptor Capital Holding II LLC ("SCHC-II"), a Delaware limited liability company that is wholly owned by Sculptor, serves as the general partner of Sculptor-II.
- Sculptor Capital Management, Inc. ("SCU"), a Delaware limited liability company, is a holding company that is the sole shareholder of SCHC and the ultimate parent company of Sculptor and Sculptor-II.
- Sculptor Master Fund, Ltd. ("SCMF") is a Cayman Islands company. Sculptor is the investment adviser to SCMF.
- Sculptor Special Funding, LP ("NRMD") is a Cayman Islands exempted limited partnership that is wholly owned by SCMF.
- <u>Sculptor Credit Opportunities Master Fund, Ltd. ("SCCO") is a Cayman Islands company. Sculptor is the investment adviser to SCCO.</u>
- Sculptor SC II LP ("NJGC") is a Delaware limited partnership. Sculptor-II is the investment adviser to NJGC.
- The address of the principal business offices of Sculptor, Sculptor-II, SCHC, SCHC-II, SCU, SCMF, NRMD, SCCO and NJGC is 9 West 57 Street, 39 Floor, New York, NY 10019.

Item 1(a) Name of issuer:

ZeroFox Holdings Inc. ., a Cayman Islands exempted company (the "Issuer")

Item 1(b) Address of issuer's principal executive offices:

1834 S. Charles St Baltimore, MD 21230

2(a) Name of person filing:

Sculptor Capital LP

2(b) Address or principal business office or, if none, residence:

9 West 57th Street, New York, New York 10019

2(c) Citizenship:

**Delaware** 

2(d) Title of class of securities:

Common Stock, par value \$0.0001 per share (the "Common Stock")

2(e) CUSIP No.: 98955G103

Item	3.	If this statement is filed pursuant to §§240.13 $d$ –1( $b$ ) or 240.13 $d$ –2( $b$ ) or ( $c$ ), check whether the person filing is a:							
(a)		Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);							
(b)		Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);							
(c)		Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);							
(d)		Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C 80a-8);							
(e)		An investment adviser in accordance with §240.13d–1(b)(1)(ii)(E);							
(f)		An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);							
(g)		A parent holding company or control person in accordance with §240.13d-1(b)(1)(ii)(G);							
(h)		A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);							
(i)		A church plan that is excluded from the definition of an investment company under section $3(c)(14)$ of the Investment Company Act of 1940 (15 U.S.C. $80a-3$ );							
(j)		A non-U.S. institution in accordance with §240.13d–1(b)(1)(ii)(J);							
(k)		Group, in accordance with §240.13d–1(b)(1)(ii)(K). If filing as a non-U.S. institution in accordance with §240.13d–1(b)(1)(ii)(J), please specify the type of institution:							

# Item 4. Ownership

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

- (a) Amount beneficially owned:  $\underline{\mathbf{0}}$
- (b) Percent of class: 0.00%

#### **SCHEDULE 13G**

- (c) Number of shares as to which the person has:
  - (i) Sole power to vote or to direct the vote  $\underline{\mathbf{0}}$ .
  - (ii) Shared power to vote or to direct the vote  $\mathbf{0}$
  - (iii) Sole power to dispose or to direct the disposition of  $\underline{0}$
  - (iv) Shared power to dispose or to direct the disposition of  $\underline{\mathbf{0}}$

Sculptor and Sculptor-II serve as the principal investment managers to the Accounts and thus may be deemed beneficial owners of the Common Stock in the Accounts managed by Sculptor and Sculptor-II. SCHC-II serves as the sole general partner of Sculptor-II and is wholly owned by Sculptor. SCHC serves as the sole general partner of Sculptor. As such, SCHC and SCHC-II may be deemed to control Sculptor as well as Sculptor-II and, therefore, may be deemed to be the beneficial owners of the Common Stock reported in this Schedule 13G. SCU is the sole shareholder of SCHC, and, for purposes of this Schedule 13G, may be deemed a beneficial owner of the Common Stock reported herein.

The percentages reported in this Schedule 13G have been calculated based on 118,178,028 shares of Common Stock outstanding, as set forth in the Issuer's 10-Q filed December 14, 2022.

Item 5. Ownership of 5 Percent or Less of a Class. If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than 5 percent of the class of securities, check the following  $\Box$ .

Dissolution of a group requires a response to this item.

Item 6. Ownership of More than 5 Percent on Behalf of Another Person.

See Item 4.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

N/A

Item 8. Identification and Classification of Members of the Group.

See Item 4.

Item 9. Notice of Dissolution of Group.

N/A

#### Item 10. Certifications

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect other than activities solely in connection with a nomination under §240.14a-11.

#### **Signatures**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 14, 2023

#### SCULPTOR CAPITAL LP

By: Sculptor Capital Holding Corporation, its General Partner

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer

#### SCULPTOR CAPITAL II LP

By: Sculptor Capital Holding II LLC, its General Partner

By: Sculptor Capital LP, its Member

By: Sculptor Capital Holding Corporation, its General Partner

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer

#### SCULPTOR CAPITAL HOLDING CORPORATION

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer

#### SCULPTOR CAPITAL HOLDING II LLC

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer

#### SCULPTOR CAPITAL MANAGEMENT, INC.

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer

#### SCULPTOR MASTER FUND, LTD.

By: Sculptor Capital LP, its investment manager

By: Sculptor Capital Holding Corporation, its General Partner

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer

### SCULPTOR SPECIAL FUNDING, LP

By: Sculptor Capital LP, its investment manager

By: Sculptor Capital Holding Corporation, its General Partner

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer

# SCULPTOR CREDIT OPPORTUNITIES MASTER FUND, LTD.

By: Sculptor Capital LP, its Investment Manager

By: Sculptor Capital Holding Corporation, its General Partner

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer

#### SCULPTOR SC II LP

By: Sculptor Capital II LP, its Investment Manager

By: Sculptor Capital Holding II LLC, its General Partner

By: Sculptor Capital LP, its Member

By: Sculptor Capital Holding Corporation, its General Partner

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer